

Recognized Obligation Payment Schedule (ROPS 21-22) - Summary
Filed for the July 1, 2021 through June 30, 2022 Period

Successor Agency: San Marcos

County: San Diego

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	21-22A Total (July - December)	21-22B Total (January - June)	ROPS 21-22 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 1,746,706	\$ 1,266,746	\$ 3,013,452
B Bond Proceeds	-	-	-
C Reserve Balance	-	-	-
D Other Funds	1,746,706	1,266,746	3,013,452
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 13,692,832	\$ 11,467,314	\$ 25,160,146
F RPTTF	13,553,087	11,327,569	24,880,656
G Administrative RPTTF	139,745	139,745	279,490
H Current Period Enforceable Obligations (A+E)	\$ 15,439,538	\$ 12,734,060	\$ 28,173,598

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

San Marcos
Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail
July 1, 2021 through June 30, 2022

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 21-22 Total	ROPS 21-22A (Jul - Dec)					21-22A Total	ROPS 21-22B (Jan - Jun)					21-22B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$360,572,657		\$28,173,598	\$-	\$-	\$1,746,706	\$13,553,087	\$139,745	\$15,439,538	\$-	\$-	\$1,266,746	\$11,327,569	\$139,745	\$12,734,060
23	1993 Certificates of Participation	Fees	08/01/1993	09/02/2022	BNY	Trustee Fees	1	2,684	N	\$2,684	-	-	-	2,420	-	\$2,420	-	-	-	264	-	\$264
24	1993 Certificates of Participation	Fees	08/01/1993	09/02/2022	BNY	Trustee Fees	2	1,678	N	\$1,678	-	-	-	1,513	-	\$1,513	-	-	-	165	-	\$165
25	1993 Certificates of Participation	Fees	08/01/1993	09/02/2022	BNY	Trustee Fees	3	2,349	N	\$2,349	-	-	-	2,118	-	\$2,118	-	-	-	231	-	\$231
26	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	BNY	Trustee Fees	1	1,188	N	\$990	-	-	-	-	-	\$-	-	-	-	990	-	\$990
27	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	BNY	Trustee Fees	2	743	N	\$619	-	-	-	-	-	\$-	-	-	-	619	-	\$619
28	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	BNY	Trustee Fees	3	1,040	N	\$866	-	-	-	-	-	\$-	-	-	-	866	-	\$866
44	ERAF Loan to RDA from Low Mod	SERAF/ ERAF	06/30/2004	06/30/2014	Successor Agency Housing Fund	ERAF Loan to RDA from Low Mod	1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
45	SERAF Loan to RDA from Low Mod	SERAF/ ERAF	06/30/2010	06/30/2016	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #1	1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
46	SERAF Loan to RDA from Low Mod	SERAF/ ERAF	06/30/2010	06/30/2016	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #2	2	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
47	SERAF Loan to RDA from Low Mod	SERAF/ ERAF	06/30/2010	06/30/2016	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #3	3	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
48	Agency Administration/ Operations	Admin Costs	07/01/2015	12/31/2015	City of San Marcos	Successor Agency Administrative Costs	All	164,490	N	\$164,490	-	-	-	-	82,245	\$82,245	-	-	-	-	82,245	\$82,245
49	Contract for Attorney Services	Admin Costs	07/01/2015	12/31/2015	LFA & P/ Various as needed	Legal Consulting Services	All	35,000	N	\$35,000	-	-	-	-	17,500	\$17,500	-	-	-	-	17,500	\$17,500
50	Contract for	Admin Costs	07/01/2015	12/31/2015	RSG,	Financial	All	80,000	N	\$80,000	-	-	-	-	40,000	\$40,000	-	-	-	-	40,000	\$40,000

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 21-22 Total	ROPS 21-22A (Jul - Dec)					21-22A Total	ROPS 21-22B (Jan - Jun)					21-22B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
	Consulting Services		2015		Inc./Various as needed	Consulting Services																	
116	SERAF Loan to RDA from Low Mod	SERAF/ ERAF	06/30/2010	06/30/2025	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -	Project Areas 1-3	7,254,663	N	\$2,726,000	-	-	-	2,500,000	-	\$2,500,000	-	-	-	226,000	-	\$226,000	
124	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	Successor Agency	Post Issuance Bond Compliance	1, 2 & 3	4,000	N	\$2,000	-	-	-	2,000	-	\$2,000	-	-	-	-	-	\$-	
136	Eastgate Apartments	Improvement/ Infrastructure	05/13/2014	05/13/2069	Affirmed Housing	Development & Loan Agreement for the development of an affordable housing project	Low/ Mod 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	
140	Tax Allocation Refunding Bonds, Series 2015A	Refunding Bonds Issued After 6/27/12	07/01/2015	10/01/2034	Union Bank	Debt Service		92,171,750	N	\$7,156,345	-	-	-	3,518,470	-	\$3,518,470	-	-	-	3,637,875	-	\$3,637,875	
141	Taxable Tax Allocation Refunding Bonds, Series 2015B	Refunding Bonds Issued After 6/27/12	07/01/2015	10/01/2038	Union Bank	Debt Service		161,105,515	N	\$10,411,361	-	-	-	5,114,065	-	\$5,114,065	-	-	-	5,297,296	-	\$5,297,296	
142	2015 Series A&B Bonds	Fees	07/01/2015	08/01/2036	Union Bank	Trustee Fees		63,342	N	\$3,850	-	-	-	3,850	-	\$3,850	-	-	-	-	-	\$-	
143	2015 Series A&B Bonds	Fees	07/01/2015	08/01/2036	Successor Agency	Post Issuance Bond Compliance		101,000	N	\$6,500	-	-	-	6,500	-	\$6,500	-	-	-	-	-	\$-	
145	Taxable Tax Allocation Refunding Bonds, Series 2017	Refunding Bonds Issued After 6/27/12	12/01/2017	10/01/2030	Union Bank	Debt Service		42,712,725	N	\$4,555,094	-	-	-	2,391,831	-	\$2,391,831	-	-	-	2,163,263	-	\$2,163,263	
146	Taxable Tax Allocation Refunding Bonds, Series 2017	Fees	12/01/2017	10/01/2030	Union Bank	Trustee Fees		25,896	N	\$2,750	-	-	-	2,750	-	\$2,750	-	-	-	-	-	\$-	
147	Taxable Tax Allocation Refunding Bonds, Series 2017	Fees	12/01/2017	10/01/2030	Successor Agency	Post Issuance Bond Compliance		25,000	N	\$2,500	-	-	-	2,500	-	\$2,500	-	-	-	-	-	\$-	

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											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
148	2018 School Pass-Through Tax Revenue Refunding Bonds	Refunding Bonds Issued After 6/27/12	10/01/2018	10/01/2039	Union Bank	Debt Service		56,725,281	N	\$3,013,452	-	-	1,746,706	-	-	\$1,746,706	-	-	1,266,746	-	-	\$1,266,746
149	2018 School Pass-Through Tax Revenue Refunding Bonds	Fees	10/01/2018	10/01/2039	Union Bank	Trustee Fees		46,813	N	\$2,570	-	-	-	2,570	-	\$2,570	-	-	-	-	-	\$-
150	2018 School Pass-Through Tax Revenue Refunding Bonds	Fees	10/01/2018	10/01/2039	Successor Agency	Post Issuance Bond Compliance		47,500	N	\$2,500	-	-	-	2,500	-	\$2,500	-	-	-	-	-	\$-

San Marcos
Recognized Obligation Payment Schedule (ROPS 21-22) - Report of Cash Balances
July 1, 2018 through June 30, 2019
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.							
A	B	C	D	E	F	G	H
	ROPS 18-19 Cash Balances (07/01/18 - 06/30/19)	Fund Sources					Comments
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
1	Beginning Available Cash Balance (Actual 07/01/18) RPTTF amount should exclude "A" period distribution amount.		40,962,235	47,543	199,273		D1: 2015 bond plus 2017 bond reserve requirement. E1: GL Cash Balance less reductions to cash reported in G2, G3, and F1. F1: 2017-18 ending balance.
2	Revenue/Income (Actual 06/30/19) RPTTF amount should tie to the ROPS 18-19 total distribution from the County Auditor-Controller		45,493,983		3,906,446	23,206,624	D2: 2015 bond and 2017 bond. G2: ROPS1819 distributions rcv'd 6/1/2018 for 1819A & rcv'd 1/2/2019 for 1819B.
3	Expenditures for ROPS 18-19 Enforceable Obligations (Actual 06/30/19)		46,775,656	44,292	3,403,831	23,169,897	D3: 2015 bond and 2017 bond. E3: Actual expended over Authorized RPTTF amount for ROPS item 22.
4	Retention of Available Cash Balance (Actual 06/30/19) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)		38,815,046				D4: Reserve requirements per indenture and debt service for ROPS1920 for 2015 bond and 2017 bond.
5	ROPS 18-19 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 18-19 PPA form submitted to the CAC		No entry required			36,727	PPA FY1819
6	Ending Actual Available Cash Balance (06/30/19)	\$-	\$865,516	\$3,251	\$701,888	\$-	

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A	B	C	D	E	F	G	H
	ROPS 18-19 Cash Balances (07/01/18 - 06/30/19)	Fund Sources					Comments
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
	C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)						

San Marcos
Recognized Obligation Payment Schedule (ROPS 21-22) - Notes
July 1, 2021 through June 30, 2022

Item #	Notes/Comments
23	
24	
25	
26	
27	
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44	
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48	
49	
50	
116	
124	
136	
140	Amounts per Indenture of Trust.
141	Amounts per Indenture of Trust.
142	
143	
145	Amounts per Indenture of Trust.
146	
147	
148	Per Indenture of Trust.
149	Per Indenture of Trust.
150	Per Indenture of Trust.